

All creditors wishing to appoint a proxy must complete and return the enclosed Proxy form to 19/F., Nan Dao Commercial Building, 359-361 Queen's Road Central, Sheung Wan, H.K. for the attention of Ip Pui Lam, BUT NO LATER THAN 2 PM ON THE DAY PRIOR TO THE MEETING.

Dated this 7th May, 2010

For and on behalf of
the board of directors of
Linguaphone China Education Holdings Limited
Nilesh Kumar Gulabdas GOKANI