

證券代碼：002271 證券簡稱：東方雨虹 公告編號：2018-118

北京東方雨虹防水技術股份有限公司
2018年半年度報告摘要

一、重要提示
本半年度報告摘要來自半年度報告全文，為全面瞭解本公司的經營成果、財務狀況及未來發展規劃，投資者應當到證監會指定媒體仔細閱讀半年度報告全文。
非標準審計意見提示
☐ 適用 ☒ 不適用
董事會審議的報告期普通股股利分配预案或公積金轉增股本预案
☐ 適用 ☒ 不適用
公司計劃不派發現金紅利，不送紅股，不以公積金轉增股本。
董事會決議通過的本報告期優先股利分配预案
☐ 適用 ☒ 不適用
二、公司基本情况
1、公司簡介

股票簡稱	東方雨虹	股票代碼	002271
股票上市交易所	深圳證券交易所		
聯繫人和聯繫方式	董事會秘書	證券事務代表	
姓名	譚文彬		
辦公地址	北京市朝陽區高碑店北路康家園4號樓		
電話	010-85762629		
電子信箱	stocks@yuhong.com.cn		

2、主要會計數據和財務指標
公司是否需追溯調整或重述以前年度會計數據
☐ 是 ☒ 否

	本報告期	上年同期	本報告期比上年同期增減
營業收入（元）	5,613,003,955.89	4,310,590,753.64	30.21%
歸屬於上市公司股東的淨利潤（元）	618,414,793.65	493,718,902.54	25.26%
歸屬於上市公司股東的扣除非經常性損益的淨利潤（元）	528,442,767.37	470,447,251.70	12.33%
經營活動產生的現金流量淨額（元）	-379,467,009.03	-795,429,642.49	52.29%
基本每股收益（元/股）	0.41	0.33	24.24%
稀釋每股收益（元/股）	0.41	0.33	24.24%
加權平均淨資產收益率	8.80%	9.38%	-0.58%
	本報告期末	上年度末	本報告期末比上年度末增減
總資產（元）	15,849,242,376.32	13,316,861,455.03	19.02%
歸屬於上市公司股東的淨資產（元）	7,242,048,671.64	6,714,718,074.34	7.85%

3、公司股東數量及持股情況						單位：股
報告期末普通股股東總數		38,133		報告期末表決權恢復的優先股股東總數（如有）		0
前10名股東持股情況						
股東名稱	股東性質	持股比例	持股數量	持有有限售條件的股份數量	質押或凍結情況	
					股份狀態	數量
李衛國	境內自然人	29.54%	442,871,891	332,153,917	質押	358,434,053
許利民	境內自然人	5.99%	89,812,833	68,158,280	質押	37,229,794
全國社保基金四一八組合	其他	2.42%	36,287,681	0		
中信證券－中信銀行－中信證券卓越成長股票集合資產管理計劃	其他	2.19%	32,813,261	0		
中國建設銀行股份有限公司－興全社會責任混合型證券投資基金	其他	1.95%	29,246,198	0		
招商銀行股份有限公司－興全合宜靈活配置混合型證券投資基金	其他	1.87%	28,001,563	0		
招商銀行股份有限公司－富國低碳環保靈活型證券投資基金	其他	1.62%	24,347,476	0		
中央匯金資產管理有限責任公司	國有法人	1.45%	21,707,351	0		
向錦明	境內自然人	1.27%	19,046,215	14,601,751		
東證資管－招行－東方紅內需增長集合資產管理計劃	其他	1.09%	16,303,230	0		
上述股東關聯關係或一致行動的說明			公司未知上述股東之間是否存在關聯關係，也未知是否屬於《上市公司收購管理辦法》中規定的一致行動人。			
參與融資業務股東情況說明（如有）			不適用			

4、控股股東或實際控制人變更情況
控股股東報告期內變更
☐ 適用 ☒ 不適用
公司報告期控股股東未發生變更。
實際控制人報告期內變更
☐ 適用 ☒ 不適用
公司報告期實際控制人未發生變更。
5、公司優先股股東總數及前10名優先股股東持股情況表
☐ 適用 ☒ 不適用
公司報告期無優先股股東持股情況。
6、公司債券情況
公司是否存在公開發行並在證券交易所上市，且在半年度報告批准報出日未到期或到期未能全額兌付的公司債券
是

(1) 公司債券基本信息					
債券名稱	債券簡稱	債券代碼	到期日	債券餘額（萬元）	利率
北京東方雨虹防水技術股份有限公司可轉換公司債券	雨虹轉債	128016	2023年09月25日	183,948.89	第一年0.3%、第二年0.5%、第三年1.0%、第四年1.3%、第五年1.5%、第六年1.8%。

(2) 公司報告期末和上年末主要財務指標					單位：萬元
項目	本報告期末	上年末	本報告期末比上年末增減		
資產負債率	53.17%	48.23%	4.94%		
項目	本報告期	上年同期	本報告期比上年同期增減		
EBITDA利息保障倍數	19.11	28.99	-34.08%		

三、經營情況討論與分析
1、報告期經營情況簡介
公司是否需要遵守特殊行業的披露要求
否
2018年上半年，我國經濟形勢整體保持穩健，經濟增長、通脹和就業較為平穩，穩槓桿、調結構等供給側改革紮實推進。
報告期，公司以《東方雨虹基本法》為行動指南，從根本上確立了企業文化體系、價值體系和規範體系，同時以「防水系統服務提供商」為核心定位，通過持續強化品牌、產品研發與應用技術創新、多層次的市場營銷網絡和遍佈全國的產能佈局等優勢，在從中國防水行業的引領者向領導者的轉變中邁出了堅實的步伐。
報告期，公司繼續加強與大型房地產公司的戰略合作，同時積極開發其他重要戰略客戶資源，拓展主業；不斷加大基礎設施建設、城市新興基建及工業倉儲物流領域等非房地產領域的銷售和推廣力度。通過公司在產品研發、生產、製造、應用技術、施工、工程技術諮詢、信息化與工業化高度融合等方面的領先優勢，致力於為每一位客戶提供品質服務。此外，持續加強工程和零售經銷商渠道的網絡建設，充分發揮渠道銷售優勢，積極研究業務市場和銷售模式創新，推動業務轉型，工程渠道領域「合夥人機制」的穩步推進、建築裝飾塗料新領域持續拓展、建築節能領域的深耕細作等均成為公司新的價值點。
公司生產所需的上海原材料多數為石油化工產品，為了應對原材料的價格波動風險，公司積極運用成熟完備的原材料採購體系，通過大規模集中採購、原材料銷售淡季增加儲備量等有效控制採購成本；通過全國佈局生產基地帶來產品運輸等銷售成本的下降；通過規模化生產節約管理成本和費用。此外，公司通過技術進步、工藝改進、生產管理水平提升、推行精益生產和精細化管理，在提升產品質量的同時，也進一步推動了成本的下降。報告期，公司繼續加大研發資源投入，保證公司產品團隊能為客戶研發性價比最高的產品，提供最完善的服務，公司也與北美多所國際高等院校、研究機構共建海外研發技術平台，進一步提升了公司國際化技術開發能力。專利方面，報告期內，公司共申請專利83件（其中發明19件，實用新型47件，外觀設計17件），已授權專利83件（其中發明26件，實用新型55件，外觀設計2件）。此外，通過PCT途徑在美國、歐洲、澳大利亞等國家和地區申請5件專利。
2、涉及財務報告的相關事項
(1) 與上一會計期間財務報告相比，會計政策、會計估計和核算方法發生變化的情況說明
☐ 適用 ☒ 不適用
公司報告期無會計政策、會計估計和核算方法發生變化的情況。
(2) 報告期內發生重大會計差錯更正需追溯重述的情況說明
☐ 適用 ☒ 不適用
公司報告期無重大會計差錯更正需追溯重述的情況。
(3) 與上一會計期間財務報告相比，合併報表範圍發生變化的情況說明
☒ 適用 ☐ 不適用
本年度新增合併單位5家，分別是北京虹運基輔材供應鏈管理有限公司、廬山華砂實業有限責任公司、荊門東方雨虹建築材料有限公司、東方雨虹智能裝備有限責任公司、天津東方雨虹新材料科技有限公司。

Stock Code: 002271 Announcement No. 2018-118
Stock Name: Oriental Yuhong

BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.
INTERIM REPORT 2018 (SUMMARY)

Part I Important Notes				
This Summary is based on the full text of the 2018 Interim Report of Beijing Oriental Yuhong Waterproof Technology Co., Ltd. (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).				
Independent auditor’s modified opinion: <input type="checkbox"/> Applicable <input checked="" type="checkbox"/> Not applicable Board-approved interim cash and/or stock dividend plan for ordinary shareholders: <input type="checkbox"/> Applicable <input checked="" type="checkbox"/> Not applicable The Company has no interim dividend plan, either in the form of cash or stock. Board-approved interim cash and/or stock dividend plan for preferred shareholders: <input type="checkbox"/> Applicable <input checked="" type="checkbox"/> Not applicable This Summary has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.				
Part II Key Corporate Information				
1. Stock Profile				
Stock name	Oriental Yuhong	Stock code	002271	
Stock exchange for stock listing	Shenzhen Stock Exchange			
Contact information	Board Secretary Tan Wenbin	Securities Representative		
Office address	No. 4 Building, Kang Jiayuan, Gao Beidian North Road, Chaoyang District, Beijing, China			
Tel.	010-85762629			
E-mail address	stocks@yuhong.com.cn			

	H1 2018	H1 2017	Change (%)
Operating revenue (RMB)	5,613,003,955.89	4,310,590,753.64	30.21%
Net profit attributable to the listed company’s shareholders (RMB)	618,414,793.65	493,718,902.54	25.26%
Net profit attributable to the listed company’s shareholders before exceptional items (RMB)	528,442,767.37	470,447,251.70	12.33%
Net cash generated from/used in operating activities (RMB)	-379,467,009.03	-795,429,642.49	52.29%
Basic earnings per share (RMB/share)	0.41	0.33	24.24%
Diluted earnings per share (RMB/share)	0.41	0.33	24.24%
Weighted average return on equity (%)	8.80%	9.38%	-0.58%
	30 June 2018	31 December 2017	Change (%)
Total assets (RMB)	15,849,242,376.32	13,316,861,455.03	19.02%
Equity attributable to the listed company’s shareholders (RMB)	7,242,048,671.64	6,714,718,074.34	7.85%

3. Shareholders and Their Holdings on 30 June 2018 Unit: share

Number of ordinary shareholders	38,133	Number of preferred shareholders with resumed voting rights (if any)			0	
Top 10 shareholders						
Name of shareholder	Nature of shareholder	Share-holding percentage	Number of shares	Restricted shares	Shares in pledge or frozen	
					Status	Shares
Li Weiguo	Domestic natural person	29.54%	442,871,891	332,153,917	In pledge	358,434,053
Xu Limin	Domestic natural person	5.99%	89,812,833	68,158,280	In pledge	37,229,794
National Social Security Fund – Portfolio 418	Other	2.42%	36,287,681	0		
CITIC Securities – China CITIC Bank – CITIC Securities Extraordinary Growth Stock Collective Asset Management Plan	Other	2.19%	32,813,261	0		
China Construction Bank Co., Ltd. – Aegon–Industrial Social Responsibility Mixed Securities Investment Fund	Other	1.95%	29,246,198	0		
China Merchants Bank Co., Ltd. – Aegon–Industrial Proper Dynamic Asset Allocation Mixed Securities Investment Fund	Other	1.87%	28,001,563	0		
China Merchants Bank Co., Ltd. – Fullgoal Low–Carbon Environmental Protection Mixed Securities Investment Fund	Other	1.62%	24,347,476	0		
Central Huijin Asset Management Co., Ltd.	State-owned legal person	1.45%	21,707,351	0		
Xiang Jiming	Domestic natural person	1.27%	19,046,215	14,601,751		
Orient Securities Asset Management Co., Ltd. – China Merchants Bank – Dongfanghong Domestic Demand Growth Collective Asset Management Plan	Other	1.09%	16,303,230	0		
Related or acting-in-concert parties among shareholders above			It is unknown whether there is any related party or acting-in-concert party as defined in the Measures for the Administration of the Takeover of Listed Companies among the shareholders above.			
Shareholders conducting margin trading (if any)			N/A			

4. Change of Controlling Shareholder or Actual Controller in Reporting Period
Change of the controlling shareholder in the Reporting Period:
☐ Applicable ☒ Not applicable
The controlling shareholder remained the same in the Reporting Period.
Change of the actual controller in the Reporting Period:
☐ Applicable ☒ Not applicable
The actual controller remained the same in the Reporting Period.
5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them
☐ Applicable ☒ Not applicable
No preferred shareholders in the Reporting Period.
6. Corporate bonds
Does the Company have any corporate bonds publicly offered on the stock exchange, which were undue before the date of this Report’s approval or were due but could not be redeemed in full?
Yes.
(1) Bond Profile

Bond name	Abbr.	Bond code	Maturity	Balance	Coupon rate
Convertible Corporate Bond of Beijing Oriental Yuhong Waterproof Technology Co., Ltd.	Yuhong Convertible Bond	128016	25 September 2023	RMB1,839,488.9 thousand	0.3% for the first year, 0.5% for the second year, 1.0% for the third year, 1.3% for the fourth year, 1.5% for the fifth year, and 1.8% for the sixth year

(2) Selected Financial Information of the Company as at 30 June 2018 and 31 December 2017			
Item	30 June 2018	31 December 2017	Change (%)
Gearing ratio	53.17%	48.23%	4.94%
Item	H1 2018	H1 2017	Change (%)
EBITDA-to-interest coverage (times)	19.11	28.99	-34.08%

Part III Operating Performance Discussion and Analysis
1. Business Overview of Reporting Period
Is the Company subject to any disclosure requirements for special industries?
No.
In the first half of 2018, China’s economy as a whole was stable and healthy, with steady economic growth, inflation and employment, as well as solid progress in the supply-side reform including stabilizing leverage levels and restructuring.
During the Reporting Period, under the guidance of the Basic Rules of Oriental Yuhong, the Company has established its corporate culture, value system and regulation system. Fundamentally positioning itself as “a waterproofing systems and services provider”, the Company has taken a solid step in its shift from a front runner to a leader in the domestic waterproof industry, thanks to its competitive edges including the strengthening brand, product and application innovations, the multi-level marketing network and the production capacity network across the country.
During the Reporting Period, the Company continued to strengthen its strategic cooperation with large real estate firms, while proactively developing other kinds of important strategic customers, so as to expand its core business. It also kept enhancing sales and marketing in non-real-estate sectors such as infrastructure (including new urban infrastructure) and industrial warehousing and logistics. It is committed to providing high-quality services for every customer with its leading advantages in product development, production and manufacturing, application technology, construction, engineering consultancy, deep integration of information technology and industrialization, etc. In addition, it continued to improve and give full play to its networks of engineering and retail distribution channels, as well as actively studied markets and sales model innovation to promote business transformation. The steadily advancing “partner mechanism” in the engineering division, the continuous expansion in the new business of architectural decorative coatings, and the hard work in relation to energy saving buildings, among others, have become new growth points for the Company.
What the Company needs most as raw materials is petrochemicals. In order to deal with the risk of raw material price fluctuations, the Company makes good use of its well-established raw material procurement system and effectively controls procurement costs by means of mass procurement, stocking raw materials during low seasons, etc. Also, it reduces its cost of sales by saving the product transport expense through its nationwide manufacturing network, and saves management costs and expenses through mass production. Moreover, its efforts of technological advancement, process improvement, production and management improvement, as well as lean production and management, not only help improve its product quality, but also lead to further cost reductions. In the Reporting Period, the Company continued to increase its R&D investment to develop products with the best cost performance, as well as the best services for its customers. It also partnered up with several universities and research institutes in North America to build an overseas R&D technology platform, which has further improved its international technology development capability. In terms of patents, the Company applied for a total of 83 patents (19 invention patents, 47 utility model patents and 17 design patents) domestically during the Reporting Period, and was granted 83 patents (26 invention patents, 55 utility model patents and 2 design patents). Another 5 patents were also applied for through the PCT approach in the U.S., Europe, Australia, etc.
2. Matters Related to Financial Reporting
(1) Changes to Accounting Policies, Accounting Estimates or Measurement Methods Compared to Last Accounting Period
☐ Applicable ☒ Not applicable
No such changes.
(2) Retrospective Restatements due to Correction of Material Accounting Errors in Reporting Period
☐ Applicable ☒ Not applicable
No such cases.
(3) Changes to Scope of Consolidated Financial Statements Compared to Last Accounting Period
☒ Applicable ☐ Not applicable
Five new entities were included in the consolidation scope for the Reporting Period, namely, Beijing Hongyun Basic and Auxiliary Materials Supply Chain Management Co., Ltd., Lushan Vasa Industrial Co., Ltd., Jingmen Oriental Yuhong Construction Materials Co., Ltd., Oriental Yuhong Smart Equipment Co., Ltd. and Tianjin Oriental Yuhong New Material Technology Co., Ltd.

申請酒牌續期公告
鳴橋燒肉料理

現特通告：黃啓明其地址為九龍旺角砵蘭街104號地下，現向酒牌局申請位於九龍旺角砵蘭街104號地下鳴橋燒肉料理的酒牌續期。凡反對是項申請者，請於此公告刊登之日起十四天內，將已簽署及申明理由之反對書，寄交九龍深水埗基隆街333號北河街市政大廈4樓酒牌局秘書收。

日期：2018年8月31日

NOTICE ON APPLICATION FOR RENEWAL OF LIQUOR LICENCE NARU KYOU YAKINIKU
Notice is hereby given that Wong Kai Ming of G/F, 104 Portland Street, Mong Kok, Kowloon is applying to the Liquor Licensing Board for renewal of the Liquor Licence in respect of Naru Kyou Yakiniiku at G/F, 104 Portland Street, Mong Kok, Kowloon. Any person having any objection to this application should send a signed written objection, stating the grounds therefor, to the Secretary, Liquor Licensing Board, 4/F, Pei Ho Street Municipal Services Building, 333 Kilung Street, Shamshuipo, Kowloon within 14 days from the date of this notice.
Date:31-8-2018

申請新酒牌公告
三星菜業食堂－灣仔分店

現特通告：袁澤成其地址為香港灣仔廈門街7至17號百旺都中心地下A舖，現向酒牌局申請位於香港灣仔廈門街7至17號百旺都中心地下A舖三星菜業食堂－灣仔分店的新酒牌。凡反對是項申請者，請於此公告刊登之日起十四天內，將已簽署及申明理由之反對書，寄交香港灣仔軒尼詩道225號駱克道市政大廈8樓酒牌局秘書收。

日期：2018年8月31日

廣東省深圳市中級人民法院
公告
(2018)粵03民終11607號
吳智文：
因上訴人郭錦龍不服深圳前海合作區人民法院（2016）粵0391民初391號民事判決，向本院提起上訴。因你方下落不明，依照《中華人民共和國民事訴訟法》第二百六十七條的規定，向你方公告送達（2018）粵03民終11607號二審傳票，內容為：本院將於2018年12月26日9時30分在本院第三十三庭公開審理此案，合議庭成員：黃瑋瑜、唐林波、王丹妮，書記員：魏麗、朱周明。被上訴人吳智文自公告發出之日起經過三個月即視為送達。
特此公告。
廣東省深圳市中級人民法院
2018年8月31日

申請新酒牌公告
重慶劉一手火鍋

現特通告：楊良添其地址為九龍亞皆老街16號，16A，16B旺角商業大廈2樓，3樓，4樓，現向酒牌局申請位於九龍亞皆老街16號，16A，16B旺角商業大廈2樓，3樓，4樓重慶劉一手火鍋的新酒牌。凡反對是項申請者，請於此公告刊登之日起十四天內，將已簽署及申明理由之反對書，寄交九龍深水埗基隆街333號北河街市政大廈4樓酒牌局秘書收。

日期：2018年8月31日

申請新酒牌公告
榕哥燒鵝餐室

現特通告：何顯賢其地址為九龍牛頭角彩輝邨彩樂樓3樓311室，現向酒牌局申請位於九龍牛頭角彩輝邨高大道地下榕哥燒鵝餐室的新酒牌。凡反對是項申請者，請於此公告刊登之日起十四天內，將已簽署及申明理由之反對書，寄交九龍深水埗基隆街333號北河街市政大廈4樓酒牌局秘書收。

日期：2018年8月31日

申請新酒牌公告
小牡丹

現特通告：陳志明其地址為香港西環德輔道西296-302號及萬安里4-10號萬基大廈地下1及2號舖，現向酒牌局申請位於香港西環德輔道西296-302號及萬安里4-10號萬基大廈地下1及2號舖小牡丹的新酒牌。凡反對是項申請者，請於此公告刊登之日起十四天內，將已簽署及申明理由之反對書，寄交香港灣仔軒尼詩道225號駱克道市政大廈4樓酒牌局秘書收。

日期：2018年8月31日

又一村建设有限公司
第六十九屆股東週年大會通告

茲通告本公司謹定於二零一八年九月二十日（星期四）下午六時正假九龍又一村花園俱樂部三樓會議廳舉行第六十九屆股東週年大會，以處理下列事務：
(一)審覽截至二零一八年三月三十一日止年度之經審核財務報表、董事報告書及獨立核數書。
(二)重選退任董事並釐定董事酬金。
(三)續聘核數師並授權董事局釐定其酬金。
(四)處理本公司任何其他普通事項。
承董事局命
主席 鄭家安先生
香港，二零一八年八月三十一日



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