

企業盈利理想 美股逢跌吸納



美股超級財報周來臨，5大科技巨頭集中在本周發布第3季財報，吸聚投資者目光。法人表示，雖然原物料成本上漲、勞力短缺等問題，引發市場擔憂，不過，美國經濟仍處於復甦初期，企業盈利也將繳出亮眼成績，看好美股長期向上趨勢不變。

投資策略

根據調研機構FactSet統計，截至上周五為止，已有23%的標普500大企業公布第3季財報，較去年同期成長32.7%。若經濟復甦的態勢不變，分析師預期，第4季盈利將增長20%以上，累計全年成長幅度將超過40%。

標普500大企業第3季財報表現

Table with 4 columns: Industry, Profit Growth Rate, Industry, Profit Growth Rate. Rows include Energy, Raw Materials, Industry, Finance, IT, and Telecom services.

資料來源：FactSet，截至2021年10月22日

財報的盈利挹注更大。

關注科技巨頭財報

第一金全球大趨勢基金經理人黃筱雲表示，由於經濟迅速復甦，造成原物料價格大漲、勞力短缺等問題，引發市場擔憂。因此，將發布財報的facebook、谷歌母公司Alphabet、微軟、蘋果、亞馬遜等5大科技巨頭，對於供應鏈瓶頸的看法，成為投資者關注焦點。

黃筱雲認為，美國聯儲局揭露的褐色報告顯示，經濟仍舊保持增長態勢，顯示正處於景氣復甦的初期，待中國等亞洲供應鏈問題解決後，風險可望解除，企業盈利也將持續繳出亮眼成績，帶動美股震盪走高。

操作策略上，積極型投資者可留意美股逢跌吸納的機會，或是聚焦美股優勢的創新科技產業；而穩健型、保守型投資者，可透過全球股票基金，分散風險。

● 第一金投信

歐央行維持貨幣政策不變 歐元橫行

金匯動向

馮強

歐元本周前段持續守穩1.1580美元支持位，周四顯著反彈，一度向上逼近1.1695美元水平逾4周高位，本周尾段偏軟，大部分時間處於1.1640至1.1690美元之間。歐洲央行本周四會議維持政策不變，行長拉加德的發言不傾向明年作出加息行動，並淡化中期通脹過於上行的風險，不過歐元未有遭遇太大下行壓力，歐元在持穩1.1580美元附近主要支持位便掉頭反彈。

歐元兌美元



此外，美國周四公布第3季GDP年率放緩至增長2%，為去年第2季以來最弱表現，市場等候美國聯儲局下周三晚公布會議結果之際，部分投資者現階段對過於推低歐元抱有戒心，有助抑制歐元跌幅。

另一方面，歐洲央行行長拉加德周四的言論未能降低市場對歐元區通脹將進一步升溫，並持續高於央行2%通脹目標的預期之後，同日德國10年期債息曾向上接近至負0.10%的水平。隨着歐盟統計局本周五公布歐元區10月份通脹年率初值攀升至4.1%的13年以來新高點，高於9月份的3.4%水平，連續4個月上升，顯著高於市場預期，德國10年期債息已進一步回升至負0.084%水平，而意大利10年期債息更急升至1.05%水平5個月以來新高點，反映市場對歐元區通脹升溫的憂慮甚於歐洲央行的評估。

歐元區經濟見放緩

歐盟統計局本周五公布第3季國內生產總值(GDP)初值按季增長2.2%，稍高於第2季的2.1%，同日德國公布第3季GDP按季增長1.8%，遜於第2季的1.9%增幅，加上本周初公布的德國10月份Ifo指數回落至97.7，遜於9月份的98.9，連續4個月下跌，數據顯示歐元區第3季經濟已有放緩傾向，而供應鏈的短缺亦不利第4季經濟表現。不過歐元自6月初的1.2250美元水平開始下跌，過去3周均依然守穩1.15美元水平，跌幅有放緩傾向，顯示美國聯儲局與歐洲央行政策上的分歧，已大致反映在歐元近5個月的跌幅上。

歐元兌瑞郎交叉盤本周二受1.0700附近阻力走勢偏弱，本周尾段更一度向下逼近1.0610水平約16個月以來低位，引致歐元周五表現偏軟，不過市場等候聯儲局下

周會議結果之際，不排除歐元將繼續處近期的活動範圍。預料歐元將暫時上落於1.1530至1.1730美元之間。

債息再升 抑制金價

周四紐約12月期金收報1,802.60美元，較上日升3.80美元。現貨金價周四受制1,810美元阻力，周五跌穿1,780美元支持位。雖然美國財長耶倫周五表示通脹將明年下半年放緩，但美國10年期債息反而迅速重上1.61%水平，抑制金價表現，預料現貨金價將反覆下試1,760美元水平。

金匯錦囊

歐元：歐元將暫時上落於1.1530至1.1730美元之間。金價：現貨金價將反覆下試1,760美元水平。

證券代碼：600320 900947 股票簡稱：振華重工 振華B股 編號：臨2021-040 上海振華重工(集團)股份有限公司第八屆董事會第六次會議決議公告

上海振華重工(集團)股份有限公司(以下簡稱「公司」)第八屆董事會第六次會議於2021年10月29日以書面通訊的方式召開，會議應到董事8人，出席董事8人。會議的召開及程序符合《公司法》、《公司章程》等相關規定，與會董事一致審議通過如下議案一、《公司2021年第三季度報告》；二、《關於增選俞京先生為公司董事的議案》；三、《關於聘任劉峰先生為公司副總經理(副總裁)的議案》；四、《關於向中國交建轉讓全部持有中交天和股權暨關聯交易的議案》。特此公告。

上海振華重工(集團)股份有限公司董事會 2021年10月30日

證券代碼：600320 900947 股票簡稱：振華重工 振華B股 編號：臨2021-041 上海振華重工(集團)股份有限公司關於向中國交建轉讓全部持有中交天和股權暨關聯交易的公告

上海振華重工(集團)股份有限公司(以下簡稱「公司」或「振華重工」)擬按照人民幣34,445.14萬元的價格向中國交建建設股份有限公司(以下簡稱「中國交建」)轉讓持有的中交天和機械設備製造有限公司(以下簡稱「中交天和」)16.52%股權。本次股權轉讓完成後，公司將不再持有中交天和的股權。中國交建為公司的關聯法人，本次交易構成關聯交易，未構成重大資產重組。公司第八屆董事會第六次會議、第八屆監事會第四次會議審議通過了《關於向中國交建轉讓全部持有中交天和股權暨關聯交易的議案》，獨立董事發表了事前認可意見及同意的獨立意見。該關聯交易議案無需提交公司股東大會審議。特此公告。

上海振華重工(集團)股份有限公司董事會 2021年10月30日

證券代碼：600320 900947 股票簡稱：振華重工 振華B股 編號：臨2021-042 上海振華重工(集團)股份有限公司第八屆監事會第四次會議決議公告

上海振華重工(集團)股份有限公司(以下簡稱「公司」)第八屆監事會第四次會議於2021年10月29日以書面通訊的方式召開，會議應到監事3人，出席監事3人。會議的召開及程序符合《公司法》、《公司章程》等相關規定，與會董事一致審議通過如下議案一、《公司2021年第三季度報告》；二、《關於向中國交建轉讓全部持有中交天和股權暨關聯交易的議案》。特此公告。

上海振華重工(集團)股份有限公司監事會 2021年10月30日

SHANGHAI ZHENHUA HEAVY INDUSTRIES CO., LTD. (Incorporated in the People's Republic of China with limited liability) CONSOLIDATED THIRD QUARTER FINANCIAL REPORT 2021

Financial report table with columns for Rmb and US\$ for various metrics like Operating income, Profit before taxation, Net Profit, etc.

證券代碼：600848 900928 股票簡稱：上海臨港 臨港B股 編號：臨2021-068 上海臨港控股股份有限公司關於全資子公司投資的產業投資基金完成私募基金備案的公告

本公司董事會及全體董事保證本公告內容不存在任何虛假記載、誤導性陳述或者重大遺漏，並對其內容的真實性、準確性和完整性承擔個別及連帶責任。

為促進上海臨港控股股份有限公司(以下簡稱「公司」)下屬國區生物醫藥及醫藥服務產業的發展，打造品牌價值，特在國區國區，公司下屬全資子公司上海臨港經濟發展集團投資管理有限公司(以下簡稱「臨港投資」)作為有限合夥人(LP)出資人民幣5,000萬元投資上海弘益盛德私募投資基金合夥企業(有限合伙)(以下簡稱「上海弘益盛德基金」或「基金」)，占基金出資總額的12.50%。全資子公司上海臨港浦江國際科技發展有限公司(以下簡稱「浦江國際科技」)作為有限合夥人(LP)出資人民幣5,000萬元投資上海弘益盛德基金，占基金出資總額的12.50%。上述事宜詳見公司於2021年9月7日披露的《關於全資子公司參與投資上海弘益盛德私募投資基金合夥企業(有限合伙)的公告》(公告編號：臨2021-058號)。截至本公告日，臨港投資及浦江國際科技投資的上海弘益盛德基金已完成了工商登記，並在中國證券投資基金業協會完成備案手續，取得了《私募投資基金備案證明》，備案號碼：SSU628。主要情況如下：基金名稱：上海弘益盛德私募投資基金合夥企業(有限合伙) 管理人名稱：上海弘益盛德私募投資基金管理有限公司 托管人名稱：上海銀行股份有限公司 特此公告。

上海臨港控股股份有限公司董事會 2021年10月30日

申請酒牌續期公告 COTTON LANE CAFE

現特通告：袁慧敏其地址為香港跑馬地錦綸街14號地下，現向酒牌局申請位於香港跑馬地錦綸街14號地下COTTON LANE CAFE的酒牌續期。凡反對是項申請者，請於此公告刊登之日起十四天內，將已簽署及申明理由之反對書，寄交香港灣仔軒尼詩道225號駱克道市政大廈8字樓酒牌局秘書收。

NOTICE ON APPLICATION FOR RENEWAL OF LIQUOR LICENCE COTTON LANE CAFE

Notice is hereby given that YUEN Wai Mun, Gloriaanna of G/F., 14 Min Fat Street, Happy Valley, Hong Kong is applying to the Liquor Licensing Board for renewal of the Liquor Licence in respect of COTTON LANE CAFE situated at G/F., 14 Min Fat Street, Happy Valley, Hong Kong. Any person having any objection to this application should send a signed written objection, stating the grounds therefor, to the Secretary, Liquor Licensing Board, 8/F., Lockhart Road Municipal Services Building, 225 Hennessy Road, Wan Chai, Hong Kong within 14 days from the date of this notice.

上海三毛企業(集團)股份有限公司第十屆董事會第十次會議決議公告

本公司董事會及全體董事保證本公告內容不存在任何虛假記載、誤導性陳述或者重大遺漏，並對其內容的真實性、準確性和完整性承擔個別及連帶責任。

上海三毛企業(集團)股份有限公司於2021年10月18日以電子郵件形式向全體董事發出關於召開公司第十屆董事會第十次會議(通訊方式)的通知，並於2021年10月28日召開。會議應到董事7名，實際參加表決董事7名。會議的召開符合《公司法》和《公司章程》的有關規定，作出的決議合法有效。會議審議通過了以下議案：

Table with 5 columns: Item, This Report Period, Change from Previous Report Period, Beginning of Report Period, Change from Beginning of Report Period. Rows include Revenue, Net Profit, etc.

注：「本報告期」指本季度初至本季度末3個月期間，下同。(二)非經常性損益項目和金額

Table with 3 columns: Item, This Report Period, Beginning of Report Period. Rows include Non-current asset impairment, Government subsidies, etc.

公司2021年第三季度報告全文登載指定網站：http://www.sse.com.cn 表決結果：同意7票，反對0票，棄權0票。特此公告。

上海三毛企業(集團)股份有限公司 二〇二一年十月三十日

刊登廣告熱線 28739888/28739842

匯聚商機 廣告熱線：28739888 28739842

HAINAN AIRLINES HOLDING COMPANY LIMITED

ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE HAINAN AIRLINES HOLDING COMPANY LIMITED

The board of directors of the Hainan Airlines Holding Company Limited and its entire directors guarantee that there is no significant omission, fictitious description or serious misleading of information in this announcement and they will take both individual and joint responsibilities for the truthfulness, accuracy and completeness of the content.

Important Notice ●● The relevant shareholders and related parties of Hainan Airlines Holding Company Limited (hereinafter referred to as the Company) have not been able to solve the non-operating capital occupation by shareholders and related parties, the undisclosed security liable, and concerned assets within one month (i.e. one month from Jan. 30 of 2021). According to relevant provisions of the Stock Listing Rules (Article 13.9.1 and 13.9.2) of the SSE, Other Risk Warnings has been superimposed on the Company. For details, please refer to the ANNOUNCEMENT ON PROGRESS OF RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE & REORGANIZATION (No.: Lin2021-023) disclosed on Feb. 27 of 2021. ●● The Hainan Provincial Higher People's Court (hereinafter referred to as the Court) has formally accepted the reorganization application for the Company, and the Company will have the risk of bankruptcy due to the failure of the reorganization. If the Company is declared bankrupt, the Company will be liquidated. According to the Article 13.4.14 of the Stock Listing Rules, the Company's shares will face the risk of termination of listing. ●● The second creditors' meeting of the Company and its 10 subsidiaries and investors' group meeting of the Company was convened on Sept. 27 of 2021. Among the 10 subsidiaries, companies involved in the adjustment of investors' equity adopted investor's group voting in written form. These companies formed property secured creditor group, ordinary creditor group and contributor group, and voted and passed through the Draft Reorganization Plan and the Investor Equity Adjustment Plan of the Company. ●● If the Company implements the reorganization plan and completes, it will help to improve the Company's assets and liabilities structure, reduce or eliminate the historical burden, and improve its profitability. However, if the Company's subsequent operation and financial indicators do not meet the requirements of relevant regulations such as the Stock Listing Rules, there is still the risk of delisting or termination of listing.

SELF-INSPECTION REPORT ON THE GOVERNANCE OF LISTED COMPANIES (No.: Lin2021-016) disclosed on Feb. 9 of 2021. The details of the previous rectification progress could be referred to the ANNOUNCEMENT ON PROGRESS OF RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE & REORGANIZATION (No.: Lin2021-023). The ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-029), the ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-031), ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-045), ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-051), ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-053), ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-057), ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-066) and ANNOUNCEMENT ON PROGRESS OF REORGANIZATION & RECTIFICATION OF SPECIAL SELF-INSPECTION REPORT ON CORPORATE GOVERNANCE (No.: Lin2021-075) disclosed on Feb. 10 of 2021. Specific progress of the reorganization is as follows: 2.1 The Court issued a notice in the National Enterprise Bankruptcy Information Disclosure Platform (http://pccz.court.gov.cn) on Feb. 10 of 2021. The contents of the notice is to accept the reorganization, declaration of claims and first creditors' meeting of the Company and its subsidiaries. 2.2 In order to clarify the relevant matters of creditor's rights declaration, the administrator issued the Guidelines for Declaration of Creditor's Rights of the Reorganization Cases of the Company and its Subsidiaries in the National Enterprise Bankruptcy Information Disclosure Platform on Feb. 19 of 2021, which provided special guidance on issues related to claims declaration. 2.3 On March 19 of 2021, the administrator issued the ANNOUNCEMENT ON RECRUITMENT OF STRATEGIC INVESTORS IN AVIATION INDUSTRY OF THE HNA GROUP, which publicly recruit strategic investors in the main aviation business of the HNA Group. Presently, the Liaoning Fangda Group Company Limited is confirmed as the strategic investor in the aviation industry of the HNA Group. For details, please refer to the ANNOUNCEMENT ON RECRUITMENT OF STRATEGIC INVESTORS IN AVIATION INDUSTRY OF THE HNA GROUP (No.: Lin2021-069) disclosed on Sept. 12 of 2021.

2.4 The first creditors' meeting on the reorganization of the Company and its subsidiaries was convened through the National Enterprise Bankruptcy Information Disclosure Platform at 9:00 a.m. on April 12 of 2021. Details of the meeting will be further notified. For details, please refer to the NOTICE ON FIRST CREDITORS' MEETING ON REORGANIZATION OF THE COMPANY AND ITS SUBSIDIARIES (No.: Lin2021-032) disclosed on April 13 of 2021. 2.5 The Court presided over the second creditors' meeting on the reorganization of the Company and its subsidiaries at 9:00 a.m. on Sept. 27 of 2021. During the meeting, the creditors reviewed and voted for the Draft Reorganization Plan, and declared the deadline for voting (16:00 of October 20 of 2021). 2.6 The investors' group meeting of the Company was convened in a combination of on-site and online voting methods at 14:30 of Sept. 27 of 2021. The Investor Equity Adjustment Plan of the Company was voted and passed through during the meeting. For details, please refer to the ANNOUNCEMENT ON INVESTORS' GROUP MEETING (No.: Lin2021-074) disclosed on Sept. 28 of 2021. 2.7 The Court organized the administrator, creditor representatives, investor representatives, debtor representatives, representatives of the joint working group and other relevant parties to carry out the verification on voting of 11 companies such as the Company. According to the verification result, the voting groups of the Company and its subsidiaries all passed through the Draft Reorganization Plan. For details, please refer to the ANNOUNCEMENT ON CONVENING AND VOTING RESULT OF THE SECOND CREDITORS' MEETING (No.: Lin2021-079) disclosed on Oct. 23 of 2021. The administrator had applied to the Court for approval of the Draft Reorganization Plan according to law. 3. Risk Warning 3.1 The Company's audited net assets at the end of 2020 is negative. According to the relevant provisions of Stock Listing Rules of the SSE (Article 13.9.1), the Company triggered the corresponding situation that the Stock of Listed Companies shall be subject to Other Risk Warnings. The audited final net assets of the Company in 2020 were negative, and the 2020 Annual Financial Report of the Company was issued an outstanding audit report. According to the relevant provisions of Stock Listing Rules of the SSE (Article 13.3.2), the Company triggered the corresponding situation of Delisting Risk Warning. The Company's stock has been superimposed Delisting Risk Warning. For details, please refer to the RISK ALERT NOTICE ON SUPERIMPOSED IMPLEMENT OF STOCK DELISTING (No.: Lin2021-044) disclosed on April 30 of 2021. 3.2 The Court has formally accepted the reorganization application for the Company, and the Company will have the risk of bankruptcy due to the failure of the reorganization. If the Company is declared bankrupt, the Company will be liquidated. According to the Article 13.4.14 of the Stock Listing Rules, the Company's shares will face the risk of termination of listing. 3.3 If the Company implements the reorganization plan and completes, it will help to improve the Company's assets and liabilities structure, reduce or eliminate the historical burden, and improve its profitability. However, if the Company's subsequent operation and financial indicators do not meet the requirements of relevant regulatory regulations such as the Stock Listing Rules, there is still the risk of delisting or termination of listing. The designated information disclosure medias of the Company are the China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, Hongkong's Wen Wei Po and the website of the SSE (www.sse.com.cn). All information of the Company shall be subject to the information disclosed in above designated medias. Please pay attention to our announcement and be aware of investment risks as well.

Board of Directors Hainan Airlines Holding Company Limited Oct. 30, 2021